



How to Make a Gift of Stock

Wells Fargo Advisors handles stock transfers for Pisgah Legal Services.

Step One: Contact and Transfer Stock to PLS Wells Fargo Account

Donors or their financial advisors are encouraged to contact John Whatley, or his assistant Jessica Harwood, to verify PLS account information.

Wells Fargo Advisors: John Whatley
 828-255-4913
 1-800-929-0973

Jessica Harwood
828-255-4934

190 Biltmore Ave.
Asheville, NC 28801

DTC# 0141

PLS Stock Transfer Account # 55573435 Pisgah Legal Services

Step Two: Inform Pisgah Legal Services

Stocks are transferred by the name of the stock, not donor name. Inform Pisgah Legal Services of the type of stock donated and estimated stock value by calling **Ally Wilson at 828-210-3444** so we can monitor the PLS accounts for the transaction and provide proper acknowledgement.

Thank You!